

'000 GEL	Note	<u>31 December 2012</u>	<u>31 December 2011</u>
ASSETS			
Non-current assets			
Property, plant and equipment	9	19,285	21,402
Intangible assets		57	49
Deferred tax assets	16	948	1,100
Total non-current assets		<u>20,290</u>	<u>22,551</u>
Current assets			
Inventories	10	36,055	30,490
Current tax assets		805	-
Trade receivables	11	34,904	45,907
Prepayments and other receivables	12	361	377
Cash and cash equivalents	13	3,100	10,847
Total current assets		<u>75,225</u>	<u>87,621</u>
Total assets		<u><u>95,515</u></u>	<u><u>110,172</u></u>
EQUITY AND LIABILITIES			
Equity			
Charter capital	14	6,297	6,297
Accumulated losses		(2,136)	(3,477)
Total equity		<u>4,161</u>	<u>2,820</u>
Current liabilities			
Loans and borrowings	15	35,764	34,072
Prepayments received	17	25,504	21,835
Trade and other payables	18	30,086	50,635
Current tax liabilities		-	810
Total current liabilities		<u>91,354</u>	<u>107,352</u>
Total equity and liabilities		<u><u>95,515</u></u>	<u><u>110,172</u></u>